

Application Form for Token Listing

1 Applicant's Company

Provide an overview of the Token Listing Applicant company.

Applicant Company	<p>What is the legal name of the company applying for listing (hereafter referred to as 'the Applicant Company)?</p> <p>Is the Applicant Company incorporated outside of Australia? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is the Applicant Company a resident of Australia and operates through a permanent establishment in a foreign country? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>What is the physical location/business address? (do not use a post box address)</p> <p>What is the address of the registered office of the Applicant Company (do not use a post box address)?</p> <p>What is the Issuer Company's email address/Primary contact email? What is the Applicant Company's telephone number?</p> <p>What is the Applicant Company's website address?</p> <p>Indicate the Issuer Company's business commencement date.</p> <p>Is the Issuer Company a subsidiary of, or controlled by any other entity? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
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	<p>Has the Applicant Company been charged, prosecuted and/or convicted in relation to money laundering, financing of terrorism, terrorism people smuggling, fraud, a serious offence (either Australia or a foreign jurisdiction), <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If Yes, please provide details</p> <p>What relevant experience and expertise does the Issuer Company have in blockchain related products and projects – including other token sales?</p> <p>What relevant commercial/marketing/other strategic business development experience does the Issuer Company have?</p> <p>Is the Issuer Company working on any other projects? If so, please give details of these projects.</p>
<p>Key Persons (Directors, shareholders with greater than 25% shareholding, beneficial owners, company secretary personnel key to the operation of the business)</p>	<p>Title</p> <p>Name</p> <p>Position/title</p> <p>Telephone number</p> <p>Email address</p> <p>Date of birth</p> <p>Residential address</p> <p>What skills and experience does the Key Person have to ensure successful delivery of the project/business aims?</p> <p>Has this Key Person been charged, prosecuted and/or convicted in relation to money laundering, financing of terrorism, terrorism, people smuggling, fraud, a serious offence (either in Australia or a foreign jurisdiction)? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

	<p>Is the project on track with the Whitepaper roadmap/identified milestones?</p> <p>Are there any major releases scheduled for the next six months?</p>
<p>Commercial and Operational Due Diligence</p>	<p>What is the largest risk in terms of its commercial strategy?</p> <p>What is the largest risk in terms of its commercial operations?</p> <p>Are there any current/potential major project partnerships?</p>
<p>Community Support and Links</p>	<p>What are the major communication channels for project information updates?</p> <p>Please provide hyperlinks to and numbers of participants on all community channels, for example:</p> <p>Reddit; Bitcointalk; Topix; Steemit; Medium; Telegram; Facebook; Twitter; YouTube; WeChat; QQ Group; Line; Viber; KakaoTalk; Imo; Zalo; BBM; ChatOn.</p>

3 Technology Due Diligence

Provide an overview of the technology.

<p>Blockchain Use</p>	<p>Explain the necessity of blockchain in the context of the Issuer’s project/business aims.</p> <p>Provide details of any particular and/or unique technical characteristics of the project.</p>
<p>Token Utility and Tokenomics</p>	<p>Explain the Token utility and token economics of the project/business.</p> <p>What is the token generation method?</p> <p>If through smart contract please provide an up to date smart contract address – provide any information relevant to accessing the open source code.</p> <p>Is there a Smart Contract Audit?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If Yes, please provide a copy of the Smart Contract Audit.</p>

4 Previously Completed Token Sale Facts

Provide any previously completed token sale details.

Previously Completed Token Sale Facts Table	
Token Name	
Token Name (Chinese if any)	
Token description	
Token Ticker	
Blockchain Network	
Availability on CMC or Etherscan	
Token Contract Address	
Accuracy (in decimal)	
Whitepaper Link	
Website Link	
Block Browser	
Token Sale Currency	
Total Token Supply	
Total Token Sale	
Total Token Sale Raise (US\$m)	
Total Token Market Cap (US\$m)	
Soft Cap / Hard cap Target (US\$m)	
Private Sale Start Date	
Private Sale End Date	
Private Sale Distribution Date	
Number of Private Sale Contributors	

Previously Completed Token Sale Facts Table	
Private Sale Total Token Allocation	
Private Sale Pricing	
Private Sale Raise (US\$m)	
Details of Private Sale Lock-Ins	
Public Sale Start Date	
Public Sale Close Date	
Distribution Date of Public Sale	
Number of Public Sale Contributors	
Public Sale Total Token Allocation	
Public Sale Pricing	
Public Sale Raise (US\$m)	
Details of Public Sale Lock-Ins	
% Public Sale to Total Raise	
Date Of Previous Public Sale Token Distribution (if applicable)	
Further Token Sales expected	
Methods of payment accepted by Issuer	
Details of all other exchanges the Token is available on	
Latest Valuation of Token Project	

Are there Token Sale Terms and Conditions? If yes, please provide a copy of the Terms and Conditions.

No Yes

5 Legal Opinion

Please provide a copy of the Legal Opinion(s) provided by an Australian law firm.